



## Planned Gift Pledge Form

### STATEMENT OF CHARITABLE INTENT

YES, I accept membership in the Ovation Society on the basis that I have made a legacy gift to Festival Napa Valley through a:

- |  |   |
|--|---|
| <input type="checkbox"/> Will or Living Trust          | <input type="checkbox"/> Charitable Remainder Trust |
| <input type="checkbox"/> Life Insurance Policy         | <input type="checkbox"/> Retirement Plan Asset      |
| <input type="checkbox"/> Other (please describe) _____ |   |

Gift details / Nature of estate provision (i.e., percentage of assets, description of gift property, specific amount, residue, etc.):

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*Festival Napa Valley kindly requests a copy of relevant documentation as well as notification any time you make changes or adjustments to your gift.*

Please print your name as it should appear in the Ovation Society's records:

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☐ Wish to remain anonymous

Signature \_\_\_\_\_ Date \_\_\_\_\_

If you would like additional information or have questions, please contact  
Tessa Edwards, Director, Growth and Philanthropy, 707-927-3546 or [tessa@festivalnapavalley.org](mailto:tessa@festivalnapavalley.org)